

NEW ISSUANCE of MALTA GOVERNMENT STOCK - FEBRUARY 2024

Updated: 01/03/2024

Final Results of February MGS issue announced.

The Treasury department announces the final results of the Malta Government Stock Issue of February 2024. More information is available in the [Press Release](#) issued on Friday 1st March 2024. Additional information can be found in the [MGS Issuance Results](#) published on the Treasury department's website.

Updated: 23/02/2024

Interim Results of February MGS issue announced.

The Treasury department announces the interim results of the Malta Government Stock Issue of February 2024. More information is available in the [Press Release](#) issued on Friday 23rd February 2024. Additional information can be found in the [MGS Issuance Results](#) published on the Treasury department's website.

15/02/2024

Further to Press Release no. 240202 issued on Friday, the 9th of February 2024, the Accountant General notifies that the price for each Stock offered for subscription by members of the public has been established as follows:

- (i) 3.15% Malta Government Stock 2027 (VII) at €100.00 with a YTM of 3.1490%, which corresponds to an annualised rate of 3.1738%, and
- (ii) 3.35% Malta Government Stock 2029 (V) at €100.00 with a YTM of 3.3493%, which corresponds to an annualised rate of 3.3774%.

More information is available in the [Press Release](#) issued on Thursday 15th February, 2024.

09/02/2024

The Accountant General is hereby announcing the issue of two hundred and seventy million Euro (€270,000,000) Malta Government Stock in any one or any combination of the following two stocks:-

- (i) 3.15% Malta Government Stock 2027 (VII); and
- (ii) 3.35% Malta Government Stock 2029 (V).

The sum of money to be raised may be increased further up by a maximum of Euro 130,000,000 in the event of oversubscription.

Members of the public who are interested to invest may apply for an amount up to a maximum of four hundred ninety-nine thousand, nine hundred Euro (€499,900) per person in any one or in each of the two stocks on offer. Application forms can be made by one person or jointly with other persons. The applications for members of the public open from **Monday the 19th of February 2024** at 8.30 a.m. and close at 2.30 p.m. on **Wednesday the 21st of February 2024**, or earlier at the discretion of the Accountant General.

Applications from wholesale investors in the form of sealed bids (auction) open on **Friday the 23rd of February 2024** at 8.30 a.m. and close at 12.00 p.m. (noon) (CET) of the **same day**, or earlier at the discretion of the Accountant General.

The Accountant General shall be announcing the price for each stock offered for subscription by members of the public on **Thursday the 15th of February 2024**. These prices shall be published through a Press Release by the Department of Information (DOI).

The allotment results of each stock to applicants whose applications are in the form of sealed bids (auction) will be determined and announced two hours after the closing time of the auction.

Application forms may be obtained from and lodged at all members of the Malta Stock Exchange and other authorised investment service providers. Application forms may also be downloaded from the Treasury's website www.treasury.gov.mt with effect from **Friday 16th February 2024**.

More details can be obtained from the [Press Release](#) issued by the DOI, the [Offering Circular](#), the [General Prospectus](#) and the relevant [Amendment](#).